

Registry of Companies

Limited Liability Company

Memorandum and Articles of Association

of

FORTRESS ALLIANCE GROUP LIMITED

Registration No. C 52035

Registered on the 17th day of FEBRUARY 2011

Company No.C 52035.....

REGISTRY OF COMPANIES

MALTA FINANCIAL SERVICES AUTHORITY

MALTA

I certify that the following and attached is a true copy of a document/s filed and registered in terms of the provisions of the Companies Act, 1995.



Astrid Cassar Pace

.....
f/Registrar

This8th..... day ofFebruary..... 2018...

C52035/13

REGISTRY
RECEIVED
- 6 NOV 2017 MS
OF COMPANIES
C50. R651201

IAS
- 7 NOV 2017

**Certified True Extract of an
Extraordinary Resolution**

Of

DISPA MALTA LTD. (C 52035)

At a general meeting held today the 31 October 2017, it was resolved to rename the company into **Fortress Alliance Group Limited**.

It was also resolved to change the Memorandum and Articles of Association in its entirety.

In this respect, the present memorandum and articles are to be changed in their entirety by the attached memorandum and articles of association.

Signed by



.....
Mr. Paul Degiorgio
Director

**MEMORANDUM OF ASSOCIATION
OF
FORTRESS ALLIANCE GROUP LIMITED**

1. NAME

The name of the Company shall be **FORTRESS ALLIANCE GROUP LIMITED**.

2. STATUS

The Company is being constituted as a private exempt limited company.

3. REGISTERED OFFICE

The Registered Office of the Company shall be at **Deglorgio Buildings, Triq L-Gherusija, Balzan Malta**, or at any other place which the Board of Directors may from time to time determine.

4. OBJECTS

The main objects for which the Company is established are the following:

- a) To purchase, take on lease, exchange or otherwise acquire immovable property by any title, including emphyteusis or otherwise, deal and hold for the purpose of development or resale, renting any freehold, leasehold or any other property for any interest whatsoever

Other objects for which the company is being formed are the following:

- b) To construct, reconstruct, renovate, alter, improve, decorate, enlarge, pull down and remove or replace, furnish and maintain property; to sell or let the same on lease or by any agreement or otherwise, and to do anything that may enhance the value of such property
- c) To purchase, take on lease, exchange or otherwise acquire immovable property by any title, including emphyteusis or otherwise, deal and hold for the purpose of development or resale, any freehold, leasehold or any other property for any interest whatsoever.
- d) To acquire and undertake the whole or any part of the business, goodwill and assets of any person, firm or company, and as part of the consideration for such acquisition to undertake all or any of the liabilities of such person, firm or company, and to acquire an interest in, amalgamate with, or enter into any agreement for the sharing of profits, or for cooperation or for mutual assistance with any such person firm or company, carrying on the same trade and business and having the same objects.

time being including the Companies Act, Chapter 386 of the laws of Malta, the Investment Services Act, Chapter 370 of the laws of Malta, the Insurance Business Act, Chapter 403 of the laws of Malta, the Insurance Intermediaries Act, Chapter 487 of the laws of Malta, the Banking Act, Chapter 371 of the laws of Malta, the Financial Institutions Act, Chapter 376 of the laws of Malta, the Financial Markets Act, Chapter 345 of the laws of Malta, the Retirement Pensions Act, Chapter 510 of the laws of Malta, the Trusts and Trustees Act, Chapter 331 of the laws of Malta, and the Company Service Providers Act, Chapter 529 of the laws of Malta, and of any regulations or rules issued thereunder and any amendment, modification or substitution of any such laws, regulations or rules.

5. LIMITED LIABILITY

The liability of members is limited to the amount, if any, unpaid on the shares respectively held by each of them.

6. SHARE CAPITAL

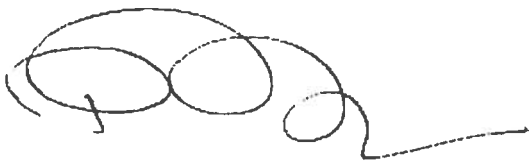
The Authorised share capital of the Company is of four hundred thousand (400,000) Euros divided into four hundred thousand (400,000) ordinary shares of one euro each (€1.00) each.

The Issued share capital of the Company is of four hundred thousand (400,000) Euros divided into four hundred thousand (400,000) ordinary shares of one euro each (€1.00) each 100% paid up, and subscribed to as follows:

Name & Address	Number & Class of Shares	
	Ordinary	Value
Paul Deglorgio Maltese ID No. 143200L 102, Suite 2, St. Catherine street, Attard, Malta	400,000	400,000
TOTAL	400,000	400,000

6.1 The company shall have the power to increase or reduce its share capital or alter its shares structure or issue new shares at par or at a premium with such preferred or deferred qualified or special rights, privileges or conditions as may be determined by an extraordinary resolution.

CERTIFIED TRUE COPY

A handwritten signature in black ink, consisting of several loops and a long horizontal stroke at the end.

Paul Degiorgio
Maltese ID No. 143200L
102, Suite 2,
St. Catherine street,
Attard.
Malta
Shareholder